



BOARD OF DIRECTORS
Monthly Meeting

May 2, 2022

ReStore Northeast
6250 Tutt Boulevard, Conference Room

also offered virtually via [Zoom](#)

AGENDA
PPFH BOARD OF DIRECTORS
ReStore Northeast Conference Room
(6250 Tutt Blvd)
also offered virtually via [Zoom](#)

May 2, 2022
5:45-6:45 pm

5:45-5:47 **CALL TO ORDER**, Ryan Panariso

5:47-5:57 **OPENING DEVOTIONS**, Rob Giunta

5:57- 6:00 **APPROVAL OF APRIL 4, 2022 MEETING MINUTES**, Ryan Panariso ([Vote](#))

6:00-6:30 **ITEMS REQUIRING DISCUSSION AND/OR VOTE**, Ryan Panariso

- Tithe update on selected countries (attached), Chloe Henry ([Vote](#))
- RSS payoff proposal, Rob Giunta (attached) ([Vote](#))
- Annual Governance Committee Board and Officer recruitment report, Ryan Teeples
- HFHI-mandated safeguarding training (attached), Kris Lewis

ITEMS OF NOTE

- Governance Committee distribution of annual **Board Self-Assessment** (attached). Separate copies will be available to fill in and return to Karla; alternatively, Karla can send an electronic copy for your use. Results will be collated and summarized for June Board Meeting.
- In lieu of church contacts this quarter, please consider joining us at the **Prayer Walk & Stud Signing** for the Apostles Build on Saturday, May 14th; Open house style from 11:00 a.m. to 1:00 p.m. Feel free to invite your church, prayer group, family, or friends! Informational flyer in the Appendix.

6:30-6:45 **ADDITIONAL QUESTIONS OR COMMENTS**

RESPECTFUL REQUESTS TO THE BOARD: Could you please...

- Return Self-Assessment form to Karla by **May 10th**
- Save the date Friday, June 17, 11:45 a.m. – 1:00 p.m. for The Ridge at Sand Creek Community Celebration
- Review draft Fund Development Plan found in the Appendix with eye to recommend companies for specific event sponsorship

Supplemental information:

- April 4, 2022 Meeting Minutes
- Tithe Report
- RSS loan payoff documentation
- Safeguarding training documentation
- Financials Dashboard
- Executive Director and Staff Report
- Coming Events
- Appendix
 - Sample Board Self-Assessment form
 - Fund Development Plan
 - Prayer Walk & Stud Signing flyer

Board Minutes

Board Members	Present?	Staff and Guests	Present?
Jay Carlson	Z	Kris Lewis, <i>Executive Director/CEO</i>	Y
Joe DesJardin	Y	Karla Probert, <i>Executive Assistant to the ED/CEO</i>	Y
Rob Giunta, <i>Treasurer</i>	Y		
Joel Hamilton	Y		
Peter Hilts	A		
Martha Johnson	Z	GUESTS:	
Ryan Mohling	Y	Paul Hasty, prospective Board member	Y
Janna Mulder, <i>Secretary</i>	Y	Jennifer Tierney, future homeowner	Y
Ryan Panariso, <i>President</i>	Y		
Chuck Smith	Y		
Eric Stolp, <i>Vice President</i>	Y		
Ryan Teeples	Y		
Candy Vandenberg	A		
Bill Wall	Y		

CALL TO ORDER: The April 4, 2022 meeting of the PPHFH Board of Directors was called to order at 5:47 by Mr. Ryan Panariso, president.

OPENING PRAYER & DEVO: Mr. Joe DesJardin led devotions and opened in prayer.

INTRODUCTION OF FUTURE HOMEOWNER: Ms. Jennifer Tierney was introduced, and she shared some of her story and her excitement to be a homeowner.

APPROVAL OF MINUTES: Motion made and was seconded to pass to approve the March 7, 2022 minutes as presented.

ITEMS REQUIRING DISCUSSION AND/OR VOTE: Mr. Ryan Panariso brought up the item of discussion of having the PPHFH Board meetings move from 9 meetings/year to 6 meetings/year. Lots of discussion was had for this, with some supporting and some against. Some discussion points that were brought up:

- more efficient use of time for board members and staff
- frees up time to lean into other areas of volunteering with PPHFH
- the hands-on work is done at the committee level
- not building as much community within the Board
- not leaning into being a better board and doing more

The motion was made to move the board meetings from 9/year to 6/year starting with the 2023 fiscal year, with an amendment that there be an evaluation period in 12 months. Motion seconded and passed with a majority.

Meeting adjourned at 6:40 p.m.

Items for Discussion/Vote

FY2023-FY2026 Tithing Subcommittee Recommendations for Board Review

Overview

PPHFH has committed to supporting our partner tithe countries for a three-year period. As we approach FY2023, our affiliate's current tithe commitments will end, allowing our affiliate to reassess which countries to support. The Tithe Subcommittee met twice to 1) assess the state of our current partner countries Nepal, Cote D Ivoire, & Orphans & Vulnerable Groups 2) Research tithe eligible countries and 3) choose which countries we would recommend our affiliate supports for the next three-year period.

Guiding Principles & Criteria for Decision

- Prioritizing Habitat International's "Priority Countries"
- Number of other affiliates tithing to a country & annual budget
- Availability of a Global Village Program
- Whether the country has specific programs in line with strategic goals/programs for our affiliate
- Vulnerable populations served & need for housing (poverty levels)
- Partnership with local Rotary (*see Uganda section below for more information)

Recommendation & Reasoning

End Our Tithe to Nepal

Reasoning: Nepal has 50 other affiliates tithing to them, and an annual tithe budget of over a million dollars. Nepal is significantly more stable than it was when we first started tithing to them three years ago.

30% of Tithe to Habitat Uganda

Overview: Habitat Uganda focuses on housing for vulnerable groups, WASH (Water, Sanitation & Hygiene) programs, inheritance rights, and malaria prevention. Uganda also has a robust microfinance program for women and a comprehensive youth mentorship & education program for orphans.

Reasoning

- 📄 *Need for Housing-* Tithe Priority Country; need for 3 million housing units
- 📄 *Serving Vulnerable Populations*
- 📄 *Potential to partner with Rotary & double impact-* Pikes Peak Habitat has a potential opportunity to double our local tithing money through a partnership between Habitat International and Rotary International. By working with the Colorado Springs Rotary on a grant application for a mutually agreed upon project, we can work on doubling our tithe through Habitat International & Rotary International for a project in Uganda most likely focused on water or on a youth-based project.

30% of Tithe to the Orphans & Vulnerable Groups Fund (Continuation)

Overview: This fund supports vulnerable populations (orphans, marginalized groups, elderly, etc.) globally.

Reasoning: Allows us to serve more vulnerable groups worldwide and expand our reach.

10% of Tithes to the Disaster Relief Fund (Continuation)

Overview: This fund focuses on helping affiliates abroad respond to disasters as they occur, including natural disasters, humanitarian emergencies etc. Note: 2% will be withheld from this fund annually to put towards rapid relief efforts.

Reasoning: Focus on alleviating immediate needs, ability to serve more nations

15% of Tithes to Habitat Bangladesh

Overview: Habitat Bangladesh focuses on 1) Disaster relief efforts 2) WASH Programs and 3) Urban Housing Projects. They have a special youth-based program which teaches youth to write grants & present them to support affordable housing projects, as well as a women build.

Reasoning:

- ☐ *Need for Housing:* Habitat Priority Country; Capital of Dakha the most crowded city in world, exacerbating the need for affordable housing; 4 million slum dwellers
- ☐ *Programmatic Fit:* Habitat Bangladesh fits some of our affiliate's focus points through their women build program, their Young Leaders Build, and through their robust advocacy efforts by partnering with multi-sector partners.

15% of Tithes to Habitat Cote D'Ivoire to honor our current commitment until July 2023. At that point, the 15% of tithes will be redirected to Habitat Dominican Republic.

Overview: Habitat D.R. is working on innovative, eco-friendly solutions by building 20 homes annually using recycled materials. They have served 32,000 families through their microfinance program for home repairs and are working with the government to start a new urbanization project.

Reasoning

- ☐ *Honoring Current Commitment-* Our current commitment to Habitat Cote D'Ivoire will not end until July 2023. Our affiliate would recommend that we honor this tithes commitment until that time, at which point we would start tithing the 15% to Habitat Dominican Republic.
- ☐ *Global Village Program in D.R.-* The D.R. has a robust 7-day Global Village Program (pre-pandemic they hosted over 30 GV trips annually) that would be great for churches, faith-based organizations, and donors. Habitat International is altering the structure of tithes and has noted that when Global Village trips do restart, hopefully in 2023, that there will be a push to have groups travel geographically closer to their home country, which would make the D.R. ideal.
- ☐ *Innovation & Programmatic Fit with Eco-Friendly Building & Repairs*

PPFH Proposal- Payoff of RSS Term Loan

Due to increased net income in fiscal year 22', the organization is in the position to be able to pay off the RSS loan for \$600,000. This loan currently creates an interest expense of approximately \$25,000 annually, and the funds to be used for payoff are not currently earning any meaningful interest. We are in a very strong cash position, and we could pay off this loan and still have sufficient cash to take advantage of a land purchase if the opportunity presented itself. In addition, we propose that after payoff we move to use the RSS property to secure a significantly larger line of credit in the \$1-2MM range for additional security and access to a greater source of cash.

		Mar 31, 22	Jun 30, 21	\$ Change	% Change	YTD Notes
2						
3	ASSETS					
4	Current Assets					
5	Checking/Savings					
6	1015 - Bank Accounts					
7	1016 - ANB Business Analysis - 935 (#104935)	18,732.81	8,466.92	10,265.89	121.25%	
8	1016-CD - ANB Constr Draw Acct - 463	0.00	6,000.00	-6,000.00	-100.0%	
9	1016-E - ANB CARHOF-Homeowner Escr - 234 (#7013623)	0.00	0.48	-0.48	-100.0%	
10	1016-MM - ANB Money Mgmt - 260 (#70650260)	1,768,067.27	832,930.01	935,137.26	112.27%	Payoff(s)
11	1016-RS - ANB ReStore South - 267 (#2200005267)	24,170.62	16,646.33	7,524.29	45.2%	
12	1016-R2 - ANB ReStore Northeast - 997 (#8997)	16,317.95	0.00	16,317.95	100.0%	
13	1018 - Ent Federal Credit Union MM (#199105)	6,824.79	6,819.67	5.12	0.08%	
14	1027 - Ent Free Business Chkg (#199105)	83.24	83.24	0.00	0.0%	
15	1029 - Kirkpatrick Bank MM (#2015205050)	144,393.88	64,288.69	80,105.19	124.6%	Transfer from GWB
16	1036 - Great Western Bank (#13652290)	10,076.90	90,074.96	-79,998.06	-88.81%	Transfer to KP
17	1036-A - GWB - CHDO Checking	20.00	0.00	20.00	100.0%	
18	1036-B - GWB - CHDO MM	10,159.48	10,178.71	-19.23	-0.19%	
19	Total 1015 - Bank Accounts	1,998,846.94	1,035,489.01	963,357.93	93.03%	
20	Total Checking/Savings	1,998,846.94	1,035,489.01	963,357.93	93.03%	
21	Accounts Receivable					Monthly

3/31/2022 Balance Sheet Cash	1,998,847
3/31/2022 Balance Sheet Investment	1,186,695
3/31/2022 Balance Sheet Ending Cash	<u>3,185,542</u>

	A	B	C	D	E	F	G	H
1		Pikes Peak Habitat for Humanity FY23						
2		Preliminary Cash Budget						
3		GL #	Account Name	FY23 Prem Budget	FY22 Budget	Jul-Mar FY22 Actual	FY22 April - June Proj #'s	Projected Year-End FY22
63		5214	Loan Servicing	17,250	18,450	15,256	4,500	19,756
64		*376	Maintenance (copier)	2,558	2,459	1,249	660	1,909
65		*452	Mileage & Parking Expense	38,910	11,188	6,419	2,145	8,564
66		*362	Office Rent	27,599	26,400	19,800	6,600	26,400
67		*332	Office Supplies	8,014	10,168	4,293	750	5,043
68		5375-1	Office Trailer -Expense/Repairs	5,500	6,500	5,358	1,250	6,608
69		5106	Operating Supplies and Tools	9,600	7,050	20,716	900	21,616
70		5107	Operational Incidents	1,000	1,000	13,268		13,268
71		5319	Owner Association Fee	11,450	8,800	6,018	4,400	10,418
72		*280	Other Employee Benefits	208,362	206,193	112,193	37,398	149,591
73		*335	Payroll processing fee	7,598	6,866	5,731	1,500	7,231
74		5110	Plan Development	8,000	200	2,156	400	2,556
75		*350	Postage and Shipping	3,565	3,990	1,979	310	2,289
76		*380	Printing and Publications	29,141	24,117	17,177	4,600	21,777
77		5209	Professional Licenses/Certs	400	300	937		937
78		8440	Promotional Expense	5,795	4,695	1,988	1,500	3,488
79		5202	Property Tax	325	1,075	-	325	325
80		5291	Recruitment	0	150	1,255.41		1,255
81		5367	Security	15,800	17,600	13,377	1,000	14,377
82		*355	Staff Appreciation	10,838	10,735	4,341	1,250	5,591
83		5114	Storage	1,200	1,200	900	300	1,200
84		*340	Telephone and Internet	34,620	33,667	26,821	9,150	35,971
85		*285	Temporary Contract Staff	0		33,000.00		33,000
86		5363	Trash Removal	16,300	31,200	24,530	8,400	32,930
87		5356	Uniforms	2,600	2,600			
88		*364	Utilities	54,000	35,725	42,200	19,600	61,800
89		5371C	Vehicle - Fuel/Propane	25,625	24,000	15,801	5,250	21,051
90		5371B	Vehicle - Insurance	14,372	12,501	11,872		11,872
91		5371D	Vehicle - Maintenance	21,800	21,500	17,029	3,500	20,529
92		5371A	Vehicle - Tax/Lic	1,751	2,345	825	350	1,175
93		5371F	Vehicle Lease/Mileage	21,900	24,600	19,231	8,964	28,195
94		5373	Vehicle/Equipment Rental	3,400	2,400	4,785		4,785
95		5208-3	Volunteer Adopt-A-Day	1,350	3,600	165.94	150	316
96		5208-1	Volunteer Appreciation Event	13,960	10,000	9,524.53	5,000	14,525
97		5208	Volunteer Expense	13,637	12,000	2,607	200	2,807
98		5208-2	Volunteer First Aid & Safety Training	1,075	1,075			
99		*255	Wages	2,206,963	1,782,725	1,185,699	395,233	1,580,932
100		5120	Warranty Expense	6,000	8,000	771		771
101		*290	Workers Comp Ins.	106,655	110,771	71,149	23,000	94,149
102			Loan Principal Pmts (RS's - bal. sheet item)	116,987	65,317	48,824	16,541	65,365
103			Inventory-Purchased Goods RS (BS item)	240,900	172,500	178,090	34,363	212,453
104			CIP (BS item)/Sand Creek	990,000	972,540	707,500	285,833	993,333
105								
106								
107			Total Expenses	\$ 5,514,688	\$ 4,731,160	\$ 3,277,120	\$ 1,089,728	\$ 4,366,848

Based on FY 23' prelim budget, total expenses for the year estimated at \$5,514,688, for an approx. monthly expense of \$460,000. The RSS loan payment is \$7530/month, so that would put monthly expenses at \$452,500.

With proposed payoff, PPHFH would be left with \$2,585,542 between cash and investment accounts, leaving us with 6 months of total operating expenses.

Amortization Schedule

Date	Description	Total Payment	P&I Payment	Principal Payment	Interest Payment	Principal Balance
Sep 04, 2020	Beginning Balance					697,615.97
⊕ Oct 06, 2020	Fixed Regular Payment	7,530.54	7,530.54	5,062.53	2,468.01	692,553.44
⊕ Nov 06, 2020	Fixed Regular Payment	7,530.54	7,530.54	5,157.01	2,373.53	687,396.43
⊕ Dec 06, 2020	Fixed Regular Payment	7,530.54	7,530.54	5,250.68	2,279.86	682,145.75
⊕ 2020 Totals		22,591.62	22,591.62	15,470.22	7,121.40	
⊕ Jan 06, 2021	Fixed Regular Payment	7,530.54	7,530.54	5,192.68	2,337.86	676,953.07
⊕ Feb 06, 2021	Fixed Regular Payment	7,530.54	7,530.54	5,210.48	2,320.06	671,742.59
⊕ Mar 06, 2021	Fixed Regular Payment	7,530.54	7,530.54	5,451.13	2,079.41	666,291.46
⊕ Apr 06, 2021	Fixed Regular Payment	7,530.54	7,530.54	5,247.02	2,283.52	661,044.44
⊕ May 06, 2021	Fixed Regular Payment	7,530.54	7,530.54	5,338.08	2,192.46	655,706.36
⊕ Jun 06, 2021	Fixed Regular Payment	7,530.54	7,530.54	5,283.29	2,247.25	650,423.07
⊕ Jul 06, 2021	Fixed Regular Payment	7,530.54	7,530.54	5,373.31	2,157.23	645,049.76
⊕ Aug 06, 2021	Fixed Regular Payment	7,530.54	7,530.54	5,319.82	2,210.72	639,729.94
⊕ Sep 06, 2021	Fixed Regular Payment	7,530.54	7,530.54	5,338.05	2,192.49	634,391.89
⊕ Oct 06, 2021	Fixed Regular Payment	7,530.54	7,530.54	5,426.48	2,104.06	628,965.41
⊕ Nov 06, 2021	Fixed Regular Payment	7,530.54	7,530.54	5,374.94	2,155.60	623,590.47
⊕ Dec 06, 2021	Fixed Regular Payment	7,530.54	7,530.54	5,462.30	2,068.24	618,128.17
⊕ 2021 Totals		90,366.48	90,366.48	64,017.58	26,348.90	
⊕ Jan 06, 2022	Fixed Regular Payment	7,530.54	7,530.54	5,412.08	2,118.46	612,716.09
⊕ Feb 06, 2022	Fixed Regular Payment	7,530.54	7,530.54	5,430.63	2,099.91	607,285.46
⊕ Mar 06, 2022	Fixed Regular Payment	7,530.54	7,530.54	5,650.66	1,879.88	601,634.80
⊕ Apr 06, 2022	Fixed Regular Payment	7,530.54	7,530.54	5,468.61	2,061.93	596,166.19
⊕ May 06, 2022	Fixed Regular Payment	7,530.54	7,530.54	5,553.26	1,977.28	590,612.93
⊕ Jun 06, 2022	Fixed Regular Payment	7,530.54	7,530.54	5,506.38	2,024.16	585,106.55
⊕ Jul 06, 2022	Fixed Regular Payment	7,530.54	7,530.54	5,589.94	1,940.60	579,516.61
⊕ Aug 06, 2022	Fixed Regular Payment	7,530.54	7,530.54	5,544.41	1,986.13	573,972.20
⊕ Sep 06, 2022	Fixed Regular Payment	7,530.54	7,530.54	5,563.41	1,967.13	568,408.79
⊕ Oct 06, 2022	Fixed Regular Payment	7,530.54	7,530.54	5,645.32	1,885.22	562,763.47
⊕ Nov 06, 2022	Fixed Regular Payment	7,530.54	7,530.54	5,601.83	1,928.71	557,161.64
⊕ Dec 06, 2022	Fixed Regular Payment	7,530.54	7,530.54	5,682.63	1,847.91	551,479.01
⊕ 2022 Totals		90,366.48	90,366.48	66,649.16	23,717.32	
⊕ Jan 06, 2023	Fixed Regular Payment	7,530.54	7,530.54	5,640.50	1,890.04	545,838.51
⊕ Feb 06, 2023	Fixed Regular Payment	7,530.54	7,530.54	5,659.84	1,870.70	540,178.67
⊕ Mar 06, 2023	Fixed Regular Payment	7,530.54	7,530.54	5,858.39	1,672.15	534,320.28
⊕ Apr 06, 2023	Fixed Regular Payment	7,530.54	7,530.54	5,699.31	1,831.23	528,620.97
⊕ May 06, 2023	Fixed Regular Payment	7,530.54	7,530.54	5,777.29	1,753.25	522,843.68
⊕ Jun 06, 2023	Fixed Regular Payment	7,530.54	7,530.54	5,738.64	1,791.90	517,105.04
⊕ Jul 06, 2023	Fixed Regular Payment	7,530.54	7,530.54	5,815.48	1,715.06	511,289.56
⊕ Aug 06, 2023	Fixed Regular Payment	7,530.54	7,530.54	5,778.24	1,752.30	505,511.32
⊕ Sep 06, 2023	Fixed Regular Payment	7,530.54	7,530.54	5,798.05	1,732.49	499,713.27
⊕ Oct 06, 2023	Fixed Regular Payment	7,530.54	7,530.54	5,873.16	1,657.38	493,840.11
⊕ Nov 06, 2023	Fixed Regular Payment	7,530.54	7,530.54	5,838.05	1,692.49	488,002.06
⊕ Dec 06, 2023	Fixed Regular Payment	7,530.54	7,530.54	5,912.00	1,618.54	482,090.06
⊕ 2023 Totals		90,366.48	90,366.48	69,388.95	20,977.53	
⊕ Jan 06, 2024	Fixed Regular Payment	7,530.54	7,530.54	5,878.32	1,652.22	476,211.74

⊕ Feb 06, 2024	Fixed Regular Payment	7,530.54	7,530.54	5,898.46	1,632.08	470,313.28
⊕ Mar 06, 2024	Fixed Regular Payment	7,530.54	7,530.54	6,022.67	1,507.87	464,290.61
⊕ Apr 06, 2024	Fixed Regular Payment	7,530.54	7,530.54	5,939.32	1,591.22	458,351.29
⊕ May 06, 2024	Fixed Regular Payment	7,530.54	7,530.54	6,010.35	1,520.19	452,340.94
⊕ Jun 06, 2024	Fixed Regular Payment	7,530.54	7,530.54	5,980.27	1,550.27	446,360.67
⊕ Jul 06, 2024	Fixed Regular Payment	7,530.54	7,530.54	6,050.12	1,480.42	440,310.55
⊕ Aug 06, 2024	Fixed Regular Payment	7,530.54	7,530.54	6,021.50	1,509.04	434,289.05
⊕ Sep 06, 2024	Fixed Regular Payment	7,530.54	7,530.54	6,042.14	1,488.40	428,246.91
⊕ Oct 06, 2024	Fixed Regular Payment	7,530.54	7,530.54	6,110.19	1,420.35	422,136.72
⊕ Nov 06, 2024	Fixed Regular Payment	7,530.54	7,530.54	6,083.79	1,446.75	416,052.93
⊕ Dec 06, 2024	Fixed Regular Payment	7,530.54	7,530.54	6,150.64	1,379.90	409,902.29
⊕ 2024 Totals		90,366.48	90,366.48	72,187.77	18,178.71	
⊕ Jan 06, 2025	Fixed Regular Payment	7,530.54	7,530.54	6,125.72	1,404.82	403,776.57
⊕ Feb 06, 2025	Fixed Regular Payment	7,530.54	7,530.54	6,146.71	1,383.83	397,629.86
⊕ Mar 06, 2025	Fixed Regular Payment	7,530.54	7,530.54	6,299.66	1,230.88	391,330.20
⊕ Apr 06, 2025	Fixed Regular Payment	7,530.54	7,530.54	6,189.37	1,341.17	385,140.83
⊕ May 06, 2025	Fixed Regular Payment	7,530.54	7,530.54	6,253.16	1,277.38	378,887.67
⊕ Jun 06, 2025	Fixed Regular Payment	7,530.54	7,530.54	6,232.01	1,298.53	372,655.66
⊕ Jul 06, 2025	Fixed Regular Payment	7,530.54	7,530.54	6,294.57	1,235.97	366,361.09
⊕ Aug 06, 2025	Fixed Regular Payment	7,530.54	7,530.54	6,274.94	1,255.60	360,086.15
⊕ Sep 06, 2025	Fixed Regular Payment	7,530.54	7,530.54	6,296.45	1,234.09	353,789.70
⊕ Oct 06, 2025	Fixed Regular Payment	7,530.54	7,530.54	6,357.14	1,173.40	347,432.56
⊕ Nov 06, 2025	Fixed Regular Payment	7,530.54	7,530.54	6,339.82	1,190.72	341,092.74
⊕ Dec 06, 2025	Fixed Regular Payment	7,530.54	7,530.54	6,399.25	1,131.29	334,693.49
⊕ 2025 Totals		90,366.48	90,366.48	75,208.80	15,157.68	
⊕ Jan 06, 2026	Fixed Regular Payment	7,530.54	7,530.54	6,383.48	1,147.06	328,310.01
⊕ Feb 06, 2026	Fixed Regular Payment	7,530.54	7,530.54	6,405.35	1,125.19	321,904.66
⊕ Mar 06, 2026	Fixed Regular Payment	7,530.54	7,530.54	6,534.07	996.47	315,370.59
⊕ Apr 06, 2026	Fixed Regular Payment	7,530.54	7,530.54	6,449.70	1,080.84	308,920.89
⊕ May 06, 2026	Fixed Regular Payment	7,530.54	7,530.54	6,505.96	1,024.58	302,414.93
⊕ Jun 06, 2026	Fixed Regular Payment	7,530.54	7,530.54	6,494.10	1,036.44	295,920.83
⊕ Jul 06, 2026	Fixed Regular Payment	7,530.54	7,530.54	6,549.07	981.47	289,371.76
⊕ Aug 06, 2026	Fixed Regular Payment	7,530.54	7,530.54	6,538.80	991.74	282,832.96
⊕ Sep 06, 2026	Fixed Regular Payment	7,530.54	7,530.54	6,561.21	969.33	276,271.75
⊕ Oct 06, 2026	Fixed Regular Payment	7,530.54	7,530.54	6,614.24	916.30	269,657.51
⊕ Nov 06, 2026	Fixed Regular Payment	7,530.54	7,530.54	6,606.37	924.17	263,051.14
⊕ Dec 06, 2026	Fixed Regular Payment	7,530.54	7,530.54	6,658.09	872.45	256,393.05
⊕ 2026 Totals		90,366.48	90,366.48	78,300.44	12,066.04	
⊕ Jan 06, 2027	Fixed Regular Payment	7,530.54	7,530.54	6,651.83	878.71	249,741.22
⊕ Feb 06, 2027	Fixed Regular Payment	7,530.54	7,530.54	6,674.63	855.91	243,066.59
⊕ Mar 06, 2027	Fixed Regular Payment	7,530.54	7,530.54	6,778.12	752.42	236,288.47
⊕ Apr 06, 2027	Fixed Regular Payment	7,530.54	7,530.54	6,720.73	809.81	229,567.74
⊕ May 06, 2027	Fixed Regular Payment	7,530.54	7,530.54	6,769.15	761.39	222,798.59
⊕ Jun 06, 2027	Fixed Regular Payment	7,530.54	7,530.54	6,766.96	763.58	216,031.63
⊕ Jul 06, 2027	Fixed Regular Payment	7,530.54	7,530.54	6,814.04	716.50	209,217.59
⊕ Aug 06, 2027	Fixed Regular Payment	7,530.54	7,530.54	6,813.51	717.03	202,404.08
⊕ Sep 06, 2027	Fixed Regular Payment	7,530.54	7,530.54	6,836.86	693.68	195,567.22

⊕ Oct 06, 2027	Fixed Regular Payment	7,530.54	7,530.54	6,881.91	648.63	188,685.31
⊕ Nov 06, 2027	Fixed Regular Payment	7,530.54	7,530.54	6,883.88	646.66	181,801.43
⊕ Dec 06, 2027	Fixed Regular Payment	7,530.54	7,530.54	6,927.57	602.97	174,873.86
⊕ 2027 Totals		90,366.48	90,366.48	81,519.19	8,847.29	
⊕ Jan 06, 2028	Fixed Regular Payment	7,530.54	7,530.54	6,931.21	599.33	167,942.65
⊕ Feb 06, 2028	Fixed Regular Payment	7,530.54	7,530.54	6,954.97	575.57	160,987.68
⊕ Mar 06, 2028	Fixed Regular Payment	7,530.54	7,530.54	7,014.40	516.14	153,973.28
⊕ Apr 06, 2028	Fixed Regular Payment	7,530.54	7,530.54	7,002.84	527.70	146,970.44
⊕ May 06, 2028	Fixed Regular Payment	7,530.54	7,530.54	7,043.09	487.45	139,927.35
⊕ Jun 06, 2028	Fixed Regular Payment	7,530.54	7,530.54	7,050.98	479.56	132,876.37
⊕ Jul 06, 2028	Fixed Regular Payment	7,530.54	7,530.54	7,089.84	440.70	125,786.53
⊕ Aug 06, 2028	Fixed Regular Payment	7,530.54	7,530.54	7,099.45	431.09	118,687.08
⊕ Sep 06, 2028	Fixed Regular Payment	7,530.54	7,530.54	7,123.78	406.76	111,563.30
⊕ Oct 06, 2028	Fixed Regular Payment	7,530.54	7,530.54	7,160.53	370.01	104,402.77
⊕ Nov 06, 2028	Fixed Regular Payment	7,530.54	7,530.54	7,172.73	357.81	97,230.04
⊕ Dec 06, 2028	Fixed Regular Payment	7,530.54	7,530.54	7,208.07	322.47	90,021.97
⊕ 2028 Totals		90,366.48	90,366.48	84,851.89	5,514.59	
⊕ Jan 06, 2029	Fixed Regular Payment	7,530.54	7,530.54	7,222.02	308.52	82,799.95
⊕ Feb 06, 2029	Fixed Regular Payment	7,530.54	7,530.54	7,246.77	283.77	75,553.18
⊕ Mar 06, 2029	Fixed Regular Payment	7,530.54	7,530.54	7,296.67	233.87	68,256.51
⊕ Apr 06, 2029	Fixed Regular Payment	7,530.54	7,530.54	7,296.61	233.93	60,959.90
⊕ May 06, 2029	Fixed Regular Payment	7,530.54	7,530.54	7,328.36	202.18	53,631.54
⊕ Jun 06, 2029	Fixed Regular Payment	7,530.54	7,530.54	7,346.74	183.80	46,284.80
⊕ Jul 06, 2029	Fixed Regular Payment	7,530.54	7,530.54	7,377.03	153.51	38,907.77
⊕ Aug 06, 2029	Fixed Regular Payment	7,530.54	7,530.54	7,397.20	133.34	31,510.57
⊕ Sep 06, 2029	Fixed Regular Payment	7,530.54	7,530.54	7,422.55	107.99	24,088.02
⊕ Oct 06, 2029	Fixed Regular Payment	7,530.54	7,530.54	7,450.65	79.89	16,637.37
⊕ Nov 06, 2029	Fixed Regular Payment	7,530.54	7,530.54	7,473.53	57.01	9,163.84
⊕ Dec 06, 2029	Balloon Payment	9,194.23	9,194.23	9,163.84	30.39	
⊕ 2029 Totals		92,030.17	92,030.17	90,021.97	2,008.20	
⊕ Grand Total		837,553.63	837,553.63	697,615.97	139,937.66	



Your Ameriprise statement

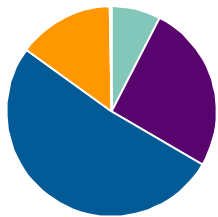
for March 1, 2022 to March 31, 2022

PREPARED FOR PIKES PEAK HABITAT FOR HUMANITY

Value of your investment accounts

	This month	This year
Beginning value	\$1,186,133.75	\$1,264,208.81
Net deposits & withdrawals	\$0.00	\$0.00
Dividends, interest & income	\$2,328.82	\$5,944.67
Change in value	-\$1,766.75	-\$83,457.66
Ending value	\$1,186,695.82	\$1,186,695.82

Your asset allocation



Asset class	Value on Mar 31, 2022	Percent of assets
Cash & cash investments*	\$89,892.28	7.6%
Fixed income	\$307,795.08	25.9%
Equities	\$611,473.20	51.5%
Alternatives	\$174,507.47	14.7%
Other assets	\$3,027.79	0.3%
Total assets	\$1,186,695.82	100%

*Cash investments includes cash held inside pooled investments (e.g. mutual funds), as part of a manager's investment strategy, and is not directly accessible unless you sell some of that investment. For details visit ameriprise.com/allocation.

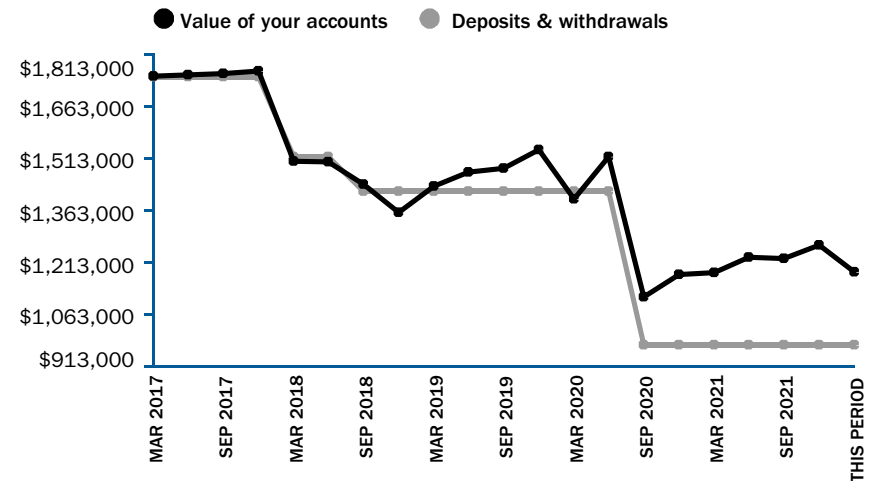
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Your personal advisor
Bradford A Gann CFP®

Performance Wealth Strategies

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Value of your investment accounts over time



This chart provides a five-year view of your account values. The black line shows the value of your accounts, while the gray line shows your net contributions (deposits less withdrawals).

Get all the details online at ameriprise.com. Click the Portfolio tab to find your latest account value, activity and asset allocation.

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Important information about documents that go with this statement

One or more documents are intended to accompany this statement, including regulatory notices or disclosures. You can view an electronic version of each document by clicking the following document title(s):

Updates to our Ameriprise Managed Accounts Disclosure Brochures

Because you have a managed account with us, we want to let you know about some important updates we've made to the *Ameriprise* Managed Accounts Disclosure Brochure and the Managed Account and Financial Planning Service Disclosure Brochure.

Summary of your accounts

Page		Beginning value	Deposits	Withdrawals	Dividends, interest & income	Change in value	Ending value
Trust & business accounts							
PIKES PEAK HABITAT FOR HUMANITY							
4	AMERIPRISE BROKERAGE ACCOUNT Ⓢ Available cash: \$339.04	\$339.03	\$0.00	\$0.00	\$0.01	\$0.00	\$339.04
6	AMERIPRISE STRATEGIC PORTFOLIO SERVICE ADVISOR	\$1,185,794.72	\$0.00	\$0.00	\$2,328.81	-\$1,766.75	\$1,186,356.78
Total personal investment accounts		\$1,186,133.75	\$0.00	\$0.00	\$2,328.82	-\$1,766.75	\$1,186,695.82
Total of all accounts		\$1,186,133.75	\$0.00	\$0.00	\$2,328.82	-\$1,766.75	\$1,186,695.82

Should you choose to sell your entire portfolio or a holding in an account; the total amount received may not be the same as the ending value noted here due to sales or surrender charges, tax withholding, outstanding loans or other fees that may apply at the time of sale.

Ameriprise Brokerage Account

Account #: 0000 8398 9385 6 133

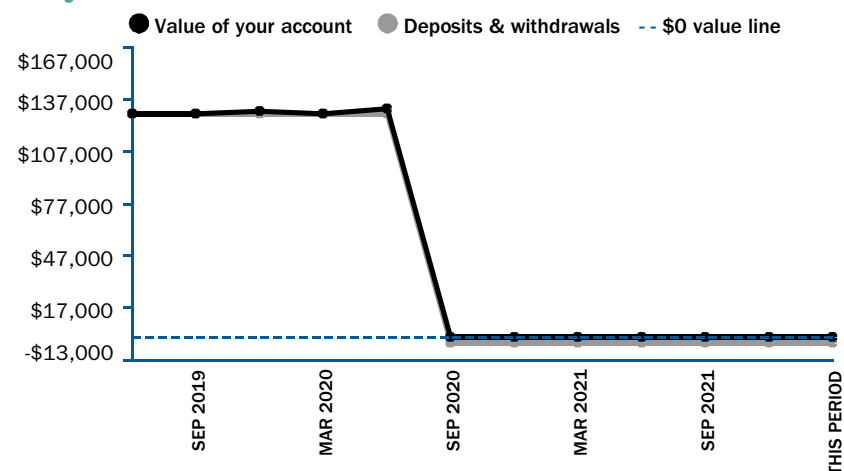
PIKES PEAK HABITAT FOR HUMANIT

Investment time frame: 4-7 years; **Risk tolerance:** Conservative; **Investment objective:** Capital Preservation, Income; **Liquidity needs:** 1-6 Years
See the Disclosures at the end of your statement for definitions of these suitability terms.

Value of your account

	This period	This year
Beginning value	\$339.03	\$339.03
Income		
Interest	\$0.01	\$0.01
Ending value	\$339.04	\$339.04

Value of your account over time



Summary of your holdings

Asset	Value of assets	Percent of account
Cash and equivalents	\$339.04	100.0%
Ending value	\$339.04	100.0%

Your holdings

Description	Ending value this period ⁷	Ending value last period	Net change this period	Estimated	
				Annual income	Yield
Cash and equivalents					
Ameriprise Insured Money Market (AIMMA) ²	\$339.04			\$0.12	0.03%
Synchrony Bank Draper UT	\$339.04				
Total Cash and equivalents⁵	\$339.04	\$339.03	\$0.01	\$0.12	
Total account holdings	\$339.04	\$339.03	\$0.01	\$0.12	

² Ameriprise Insured Money Market Account (AIMMA) deposits are FDIC-insured with applicable limits when placed with program Banks, represent direct obligations of the program Banks, and are not covered by SIPC. AIMMA deposits placed in the Dreyfus money market mutual fund, if applicable, are not FDIC-insured, but rather are securities covered by SIPC. You may opt out of depositing your funds at listed program Banks as outlined in your Other Important Brokerage Disclosures.

⁵ Any balances held in AIMMA, ABISA or a money market mutual fund serving as your sweep account can be liquidated at your request and the proceeds held as cash in the account or remitted to you per your instructions.

Ameriprise Brokerage Account (continued)

Account #: 0000 8398 9385 6 133

⁷ Ending value amounts for Your holdings represent information posted as of trade date and thus may include transactions that have not settled as of the date of this statement. Total Value is derived from both assets held by the firm in your account, as well as assets held away which is reported for convenience purposes.

See the Disclosures section of this statement for more information.

Your account activity

Date	Transaction	Description	Symbol/ CUSIP	Quantity	Price	Amount
Income						
03/31/2022	INTEREST	AMERIPRISE INSURED MONEY MARKET ACCOUNT 033122 339 APYE .03%				\$0.01
Other activity						
03/31/2022	INTEREST REINVEST	AMERIPRISE INSURED MONEY MARKET ACCOUNT				-\$0.01

AMERIPRISE STRATEGIC PORTFOLIO SERVICE ADVISOR

Account #: 0000 7564 2115 2 133

PIKES PEAK HABITAT FOR HUMANIT

Investment time frame: 11+ years; Risk tolerance: Moderate; Investment objective: Growth With Income; Liquidity needs: 1-6 Years
See the Disclosures at the end of your statement for definitions of these suitability terms.

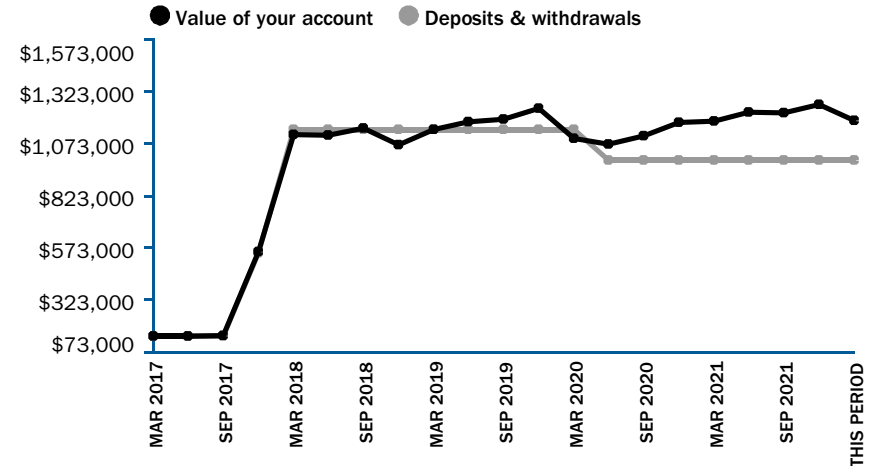
Value of your account

	This period	This year
Beginning value	\$1,185,794.72	\$1,263,869.78
Income		
Dividends	\$2,328.05	\$4,901.90
Interest	\$0.76	\$1.59
Capital gains	\$0.00	\$1,041.17
Total income	\$2,328.81	\$5,944.66
Change in value	-\$1,766.75	-\$83,457.66
Ending value	\$1,186,356.78	\$1,186,356.78

Summary of your holdings

Asset	Value of assets	Percent of account
Cash and equivalents	\$82,273.48	6.9%
Mutual funds	\$890,294.34	75.1%
ETFs and closed-end funds	\$213,788.96	18.0%
Ending value	\$1,186,356.78	100.0%

Value of your account over time



Summary of your realized gains and losses

	This period	This year
Net mutual fund gains and losses	\$0.00	-\$3,635.66

"Investment" includes all non-mutual fund security types with reportable gain/loss information.

Gain/Loss amounts are not a measure of investment return or performance. These amounts estimate the gain or loss on your securities and are provided for informational purposes only. For investment performance information please contact your financial advisor. For tax purposes, please consult your tax advisor. See the "Estimated Cost Basis footnote" section of this statement for more information.

AMERIPRISE STRATEGIC PORTFOLIO SERVICE ADVISOR (continued)

Account #: 0000 7564 2115 2 133

Your holdings

Description	Ending value this period ⁷	Ending value last period	Net change this period	Estimated	
				Annual income	Yield
Cash and equivalents					
Ameriprise Insured Money Market (AIMMA) ²	\$82,273.48			\$7.40	0.01%
<i>Synchrony Bank</i> <i>Draper</i> <i>UT</i>	\$82,273.48				
Total Cash and equivalents⁵	\$82,273.48	\$116,251.88	-\$33,978.40	\$7.40	

Description	Symbol/ CUSIP	Quantity	X	Market price	Ending value this period ⁷	Ending value last period	Net change this period	Estimated			
								Total cost basis ¹	Unrealized gain/loss	Annual income	Yield
Mutual funds											
BLACKROCK MID CAP GROWTH EQUITY INSTL CL	CMGIX	957.731		\$39.95	\$38,261.35	\$38,156.00	\$105.35	\$43,777.85	-\$5,516.51	\$0.00	0.00%
BLACKROCK TECHNOLOGY OPPTYS INSTL CL	BGSIX	949.493		\$55.16	\$52,374.03	\$51,263.12	\$1,110.91	\$34,909.79	\$17,464.23	\$0.00	0.00%
BLACKROCK EVENT DRIVEN EQUITY INSTL CL	BILPX	3,899.130		\$9.93	\$38,718.36	\$38,796.34	-\$77.98	\$37,135.48	\$1,582.87	\$175.07	0.45%
BLACKROCK MULTI ASSET INCOME INSTL CL	BIICX	5,584.463		\$10.79	\$60,256.35	\$60,368.04	-\$111.69	\$60,355.57	-\$99.21	\$2,547.07	4.23%
BLACKROCK INCOME INSTL CL	BMSIX	7,823.344		\$9.51	\$74,400.00	\$75,182.33	-\$782.33	\$80,499.98	-\$6,099.99	\$2,597.35	3.49%
CALAMOS MARKET NEUTRAL INCOME CL I	CMNIX	3,556.558		\$14.32	\$50,929.91	\$50,787.64	\$142.27	\$47,706.14	\$3,223.76	\$236.86	0.47%
FIDELITY ADVISOR NEW INSIGHTS CL I	FINSX	1,974.217		\$36.89	\$72,828.86	\$70,973.10	\$1,855.76	\$70,494.14	\$2,334.72	\$0.00	0.00%
GUGGENHEIM TOTAL RETURN BOND INSTL CL	GIBIX	4,689.744		\$26.51	\$124,325.11	\$128,123.80	-\$3,798.69	\$129,020.42	-\$4,695.32	\$3,647.68	2.93%
GUGGENHEIM MACRO OPPTYS INSTL CL	GIOIX	1,333.841		\$26.03	\$34,719.88	\$0.00	\$34,719.88	\$34,999.99	-\$280.12	\$1,341.84	3.86%
JPMORGAN HEDGED EQUITY CL I	JHEQX	4,239.431		\$25.72	\$109,038.16	\$109,717.19	-\$679.03	\$88,564.25	\$20,473.91	\$811.85	0.74%
JPMORGAN HEDGED EQUITY 2 CL I	JHQDX	4,210.913		\$16.55	\$69,690.61	\$68,569.14	\$1,121.47	\$70,651.67	-\$961.07	\$67.37	0.10%
PGIM TOTAL RETURN BOND CL Z	PDBZX	5,881.532		\$13.43	\$78,988.97	\$80,518.17	-\$1,529.20	\$84,966.21	-\$5,977.24	\$2,390.84	3.03%
VICTORY MARKET NEUTRAL INCOME CL I	CBHIX	5,149.352		\$9.62	\$49,536.76	\$49,897.21	-\$360.45	\$49,999.99	-\$463.23	\$1,512.87	3.05%
VIRTUS KAR SMALL CAP GROWTH CL I	PXSGX	878.845		\$41.22	\$36,225.99	\$37,324.54	-\$1,098.55	\$33,351.87	\$2,874.11	\$0.00	0.00%
Total Mutual funds					\$890,294.34	\$859,676.62	\$30,617.72	\$866,433.35	\$23,860.91	\$15,328.80	
ETFs and closed-end funds											
ISHARES CORE DIVIDEND GROWTH ETF	DGRO	4,002.789		\$53.41	\$213,788.96	\$209,866.22	\$3,922.74	\$144,911.07	\$68,877.89	\$4,290.98	2.01%
Total account holdings					\$1,186,356.78	\$1,185,794.72	\$562.06	\$1,011,344.42	\$92,738.80	\$19,627.18	

¹ Total cost basis reflects the amount you have invested "out-of-pocket" over time plus any automatically reinvested earnings. Each time a new purchase or a sale is made, your Total cost basis is adjusted accordingly. Total cost basis is not a measure of your initial investment amount, but rather an estimate of the unrealized gain or loss on the securities you have purchased. Total cost basis amounts on your statement are provided for informational purposes only and may be incomplete or unavailable for some of your holdings at this time. For investment performance information contact your financial advisor. For tax preparation, please refer to your year-end tax package and consult your tax advisor.

AMERIPRISE STRATEGIC PORTFOLIO SERVICE ADVISOR (continued)

Account #: 0000 7564 2115 2 133

² Ameriprise Insured Money Market Account (AIMMA) deposits are FDIC-insured with applicable limits when placed with program Banks, represent direct obligations of the program Banks, and are not covered by SIPC. AIMMA deposits placed in the Dreyfus money market mutual fund, if applicable, are not FDIC-insured, but rather are securities covered by SIPC. You may opt out of depositing your funds at listed program Banks as outlined in your Other Important Brokerage Disclosures.

⁵ Any balances held in AIMMA, ABISA or a money market mutual fund serving as your sweep account can be liquidated at your request and the proceeds held as cash in the account or remitted to you per your instructions.

⁷ Ending value amounts for Your holdings represent information posted as of trade date and thus may include transactions that have not settled as of the date of this statement. Total Value is derived from both assets held by the firm in your account, as well as assets held away which is reported for convenience purposes.

See the Disclosures section of this statement for more information.

Your account activity

Date	Transaction	Description	Symbol/ CUSIP	Quantity	Price	Amount
Trade activity						
Securities purchased						
03/07/2022	PURCHASE	GUGGENHEIM MACRO OPPTYS INSTL CL	GIOIX	1,333.841	\$26.2400	-\$35,000.00
03/30/2022	REINVEST DIV	JPMORGAN HEDGED EQUITY CL I REINVEST AT 26.340	JHEQX	4.881		-\$128.56
03/30/2022	REINVEST DIV	JPMORGAN HEDGED EQUITY 2 CL I REINVEST AT 16.800	JHQDX	4.217		-\$70.84
Total Securities purchased						-\$35,199.40
Income						
02/28/2022	DIVIDEND	BLACKROCK MULTI ASSET INCOME INSTL CL 022822 5,584.46300	BIICX			\$187.06
02/28/2022	DIVIDEND	BLACKROCK INCOME INSTL CL 022822 7,823.34400	BMSIX			\$214.43
02/28/2022	DIVIDEND	GUGGENHEIM TOTAL RETURN BOND INSTL CL 022822 4,689.74400	GIBIX			\$296.49
02/28/2022	DIVIDEND	JOHN HANCOCK INVESTMENT GRADE BOND CL I 022822 7,598.76900	TIUSX			\$63.14
02/28/2022	DIVIDEND	PGIM TOTAL RETURN BOND CL Z 022822 5,881.53200	PDBZX			\$180.85
03/15/2022	DIVIDEND	CALAMOS MARKET NEUTRAL INCOME CL I 031522 3,556.55800	CMNIX			\$11.70
03/23/2022	DIVIDEND	VICTORY MARKET NEUTRAL INCOME CL I 032322 5,149.35200	CBHIX			\$126.29
03/30/2022	DIVIDEND	ISHARES CORE DIVIDEND GROWTH ETF 033022 4,002.78900	DGRO			\$1,048.69
03/30/2022	DIVIDEND	JPMORGAN HEDGED EQUITY CL I 033022 4,234.55000	JHEQX			\$128.56

AMERIPRISE STRATEGIC PORTFOLIO SERVICE ADVISOR (continued)

Account #: 0000 7564 2115 2 133

Your account activity - continued

Date	Transaction	Description	Symbol/ CUSIP	Quantity	Price	Amount
Income						
03/30/2022	DIVIDEND	JPMORGAN HEDGED EQUITY 2 CL I 033022 4,206.69600	JHQDX			\$70.84
03/31/2022	INTEREST	AMERIPRISE INSURED MONEY MARKET ACCOUNT 033122 82,273 APYE .01%				\$0.76

Total Income						\$2,328.81
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Fees

03/14/2022	FEE	ASSET-BASED BILL VAL 1,185,794.72 03/01/22 THRU 03/31/22				-\$1,107.81
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Asset-based fee rate changes are communicated separately, contact your financial advisor for current account fee rate information.

Other activity

03/31/2022	INTEREST REINVEST	AMERIPRISE INSURED MONEY MARKET ACCOUNT				-\$0.76
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An investment in money market funds is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. Although the Fund seeks to maintain the value of your investment at \$1.00 per share, it is possible to lose money by investing in the Fund.

Your cash sweep activity

Date	Transaction	Description	Amount
03/01/2022	SALE	AMERIPRISE INSURED MONEY MARKET ACCOUNT	\$24,058.03
03/08/2022	SALE	AMERIPRISE INSURED MONEY MARKET ACCOUNT	\$35,000.00
03/14/2022	SALE	AMERIPRISE INSURED MONEY MARKET ACCOUNT	\$1,107.81
03/16/2022	PURCHASE	AMERIPRISE INSURED MONEY MARKET ACCOUNT	-\$11.70
03/23/2022	PURCHASE	AMERIPRISE INSURED MONEY MARKET ACCOUNT	-\$126.29
03/30/2022	PURCHASE	AMERIPRISE INSURED MONEY MARKET ACCOUNT	-\$1,048.69

Important disclosures

Throughout these disclosures, Ameriprise Financial Services, LLC, the introducing firm, and American Enterprise Investment Services, Inc. (AEIS), the clearing firm, will be abbreviated as AFS and AEIS respectively. The affiliates RiverSource Life Insurance Co. and RiverSource Life Insurance Co NY will be abbreviated as RVS.

Ameriprise® Managed Accounts: It is important to review your personal financial condition on a periodic basis. Contact your financial advisor if there are any changes to your financial condition, investment objectives, or if you would like to request any reasonable investment restrictions on the trading or management of your discretionary managed account(s).

For most mutual funds, a share class that does not have a sales-load and does not assess 12b-1 fees (collectively "Advisory Shares") is offered in all Ameriprise Managed Account Programs as the only mutual fund share class, where available to us through a selling agreement. If not available to us through a selling agreement or if the mutual fund does not offer an Advisory Share class, we offer Class A shares that may pay a 12b-1 fee or a no-load share class that does not have a sales-load but that may pay a 12b-1 fee. The share class offered by AFS for a particular mutual fund is the only share class we allow for additional purchase within your managed account. Where share classes that do not match the Advisory Share class or other share class offered by AFS for a particular mutual fund ("Non-Matching Shares") are transferred into your account, we may convert Non-Matching Shares to an Advisory Share class of the same mutual fund, as long as the mutual fund company allows these conversions to be processed on a tax-free exchange basis for non-qualified account holdings. In this event, you will see activity for the removal of the Non-Matching Shares and activity for the receipt of the Advisory Share positions on the same date. Any 12b-1 fees received by AFS will be promptly rebated to your Managed Account and you will see a 12b-1 rebate credit on your statement activity.

Managed Account Client Disclosure Brochure:

SPS programs: Available at no cost to you are the updated Ameriprise® Managed Accounts Client Disclosure Brochure, or for a consolidated advisory fee relationship the Ameriprise Managed Accounts and Financial Planning Service Disclosure Brochure for a full description of services offered, including fees and expenses. To receive a brochure, contact your advisor, write to Ameriprise Financial Services, LLC at 2661 Ameriprise Financial Center, Minneapolis, MN 55474 or call 800.297.6663.

All other programs: Available at no cost to you are the updated Ameriprise® Managed Accounts Client Disclosure Brochure, or for a consolidated advisory fee relationship the Ameriprise Managed Accounts and Financial Planning Service Disclosure Brochure for a full description of services offered by AFS, including fees and expenses. Also available to you is the updated disclosure brochure or a summary of material changes to the disclosure brochure, if any, for the applicable Advisory Service Provider(s) you chose to provide investment advisory services to your Account. To receive any of these brochures, contact your advisor, write to Ameriprise Financial Services, LLC at 2661 Ameriprise Financial Center, Minneapolis, MN 55474 or call 800.297.6663.

AEIS balance sheet available online for December 31, 2021: In accordance with requirements under Securities and Exchange Commission ("SEC") Rule 17a-5, we make our Statement of Financial Condition available on our website at <http://ameriprise.com/aeisfinancialstatement>. You may also obtain a free copy by mail by calling us at 800.297.7378.

AEIS or the Company, a wholly owned subsidiary of Ameriprise Financial, Inc., is the registered clearing broker dealer for your securities positions and free credit balances held in your Ameriprise brokerage account(s). Under the SEC's Uniform Net Capital Rule, Rule 15c3-1, AEIS is required to provide this information to its customers and is required to maintain net capital of 2% in excess of aggregate debit items arising from client transactions. On December 31, 2021, the Company's net capital was \$155,937,305 or 10.6% of aggregate debit items and \$126,447,739 in excess of its required net capital of \$29,489,566.

Third Party Payments and Cost Reimbursement Services: Our affiliate AEIS performs certain services for the benefit of AFS, its financial advisors and clients, including but not limited to, record keeping, administration and shareholder servicing support, applicable platform level eligibility and investment product due diligence, investment research, training and education, client telephonic

and other servicing, and other support related functions, such as trading systems, asset allocation and performance reporting tools, and websites and mobile applications (collectively, "Cost Reimbursement Services"). AEIS receives a variety of these payments for Cost Reimbursement Services ("Cost Reimbursement Payments") from investment products sponsored or managed by affiliated investment advisers (e.g., Columbia Management Investment Advisers) and from unaffiliated product companies for investments you make as a result of our recommendations. Cost Reimbursement Payments are received at a higher percentage rate from certain mutual fund firms (described below as "Full Participation Firms"), which may create a conflict of interest or incentive if AFS promotes, or Ameriprise financial advisors recommend, the mutual funds offered by a Full Participation Firm. These payments form a structure referred to as the Ameriprise Financial Mutual Fund Program "the Program". Cost Reimbursement Payments are not shared with your financial advisor. Cost Reimbursement Payments for marketing and sales support are also applicable to other investment product categories, such as annuities, insurance, UITs, structured products and alternative investments, such as non-traded REITs/BDCs, hedge fund offerings, managed futures funds, private equity offerings, and real estate private placements. For additional information regarding the compensation amounts and practices of a particular mutual fund, please review all pertinent sales literature, statements of additional information ("SAI"), prospectuses, accounts agreements, policies, contracts, and other offering documents, as well as ameriprise.com/guide.

Financial interest in products: AFS has a financial interest in the sales of affiliated products that are manufactured by its affiliates. AFS and its affiliates receive more revenue from the sale of some financial products and services, particularly those products and services sold under the Ameriprise, Columbia Threadneedle Investments and RVS brands, than for the sale of other products and services.

Suitability terms: Investment time frame is the expected period of time you plan to invest to achieve your current financial goal(s). Choices are: less than 1 year, 1-3 years, 4-7 years, 8-10 years and 11+ years. **Risk tolerance** describes your ability to bear the potential of your account losing value in exchange for the potential of higher returns. The higher your risk tolerance, the potential for substantial losses and gains increases. Choices are: Conservative, Moderately conservative, Moderate, Moderately aggressive, and Aggressive. **Investment objective** identifies your intent or planned purpose for the investment dollars in your account. Choices are: Growth, Growth with income, Income, Capital preservation, Speculation, Tax considerations, Education, Estate planning, and Protection. **Liquidity needs** is the period of time from the present until you anticipate needing access to your investment dollars.

In case of errors or questions about your electronic transfers: Call us at 800.862.7919 or write us at Ameriprise Financial, 70100 Ameriprise Financial Center, Minneapolis, MN 55474, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- (1) Tell us: your name and account number (if any).;
- (2) Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
- (3) Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation. If we ask you to put your complaint or question in writing and we do not receive it within 10 business days, we may not credit your account. We may take up to 45 days to complete our investigation (90 days for transfers involving new accounts, point-of-sale, or foreign-initiated transactions). We will tell you the results within three business days after completing our investigation. If we decide that there was no error, we will send you a written explanation. You may ask for copies of the documents that we used in our investigation.

Securities pricing: The prices, values, yields and annual income shown on your statement are estimates obtained from the issuer, our affiliates, or various pricing services we believe to be reliable. We cannot guarantee the accuracy of these estimates. The estimates may be based on closing prices, bid/ask quotations, or a matrix based on interest rates for similar securities. In some cases the estimate may reflect a value calculated prior to the current statement period. The estimated prices, annual income and yield do not represent actual income or prices at which the securities could have been purchased or sold. We cannot guarantee the accuracy of these estimates. Securities that do not have prices available or for which we have not received data from our pricing services are not included in the total account value.

Non-traded real estate investment trust (Non-traded REIT) DRIP customers: If you participate in the Distribution Reinvestment Plan or make subsequent purchases of shares and you experience a material adverse change in your financial condition, promptly notify your financial advisor.

Callable securities: When we hold securities which are callable in part on your behalf, you will participate in the impartial lottery allocation system for the called securities in accordance with the provisions of the exchange on which they trade, and in compliance with industry rules. For further details about the allocation process please go to https://www.ameriprise.com/content/files/AMP_CALLABLE-SECURITIES.PDF.

"Covered" securities: A security is considered "covered" and subject to special basis and holding period tax reporting rules under these conditions: 1) Stock, including real estate investment trusts (REITs) acquired on or after Jan. 1, 2011, and not purchased under a dividend reinvestment program 2) Mutual funds and REITs/stocks in a dividend reinvestment program purchased on or after Jan. 1, 2012 (except money market funds) 3) Certain options and debt securities with less complex tax treatment purchased on or after Jan 1, 2014, and 4) Certain options and debt securities with more complex tax treatment purchased on or after Jan 1, 2016. Some securities are not "covered" by definition, see below. When a *covered* investment is sold, we will report the cost basis and holding period of the investment to you and the IRS (in addition to the already-required proceeds information). The cost basis information provided on this statement may not be used for tax reporting purposes. For tax reporting purposes, use the information provided on Form 1099-B, Proceeds from Broker and Barter Exchange Transactions, which will be sent early in the year following the tax year in which the investment was sold.

"Noncovered" securities: "Noncovered" is a term for those securities that are not subject to the required cost basis and holding period reporting described above. Ameriprise Financial provides cost basis and holding period information to clients, but not the IRS, for many *noncovered* securities including *noncovered* equities, mutual funds, exchange-traded funds (ETFs), exchange-traded notes (ETNs), business development corporations (BDCs), unit investment trusts (UITs), real estate investment trusts (REITs), debt instruments, and options acquired before the effective dates listed above. Certain other securities are currently excluded from the cost basis reporting rules, including money market funds, short-term debt instruments, real estate mortgage investments conduits (REMICs) and other mortgage-backed securities, partnerships, trusts, and prepaid forward contracts (including certain structured products). The cost basis information provided for *noncovered* securities may not include changes due to corporate actions (such as mergers, spin-offs, stock dividends or cash dividends in lieu of fractional shares), wash sales, certain mutual fund adjustments, returns of capital, certain adjustments to fixed income securities (including early prepayment of principal, premium amortization, accrual of market discount or original issue discount), or transfers of existing positions into Ameriprise by new or existing clients. Ameriprise is not responsible for *noncovered* cost basis information, and will not verify cost basis information that is provided by someone else (including a client, an advisor or another entity, such as a broker) or is the result of a transfer between persons (including inheritance, gift, divorce, distributions from a trust, shares used to repay a loan, etc.). It also will not verify *noncovered* cost basis information obtained through corporate acquisitions by Ameriprise. For transactions related to any of these activities for *noncovered* shares, review your records and consult your tax advisor when preparing your tax return.

Free credit balance: In general, a free credit balance represents cash held in your brokerage or managed account that is payable upon your demand which, although properly accounted for on our

books, may at times not be segregated and may be used by AEIS. in the conduct of its business. We may, but are not obligated to, pay you interest on any available free credit balances, and we may earn income from the balances as compensation for servicing your account.

Order Routing Policy and compensation for order handling: Some market centers or broker-dealers may execute orders at prices superior to the publicly quoted market. AEIS considers a number of factors in its decision process as to the exchanges and market centers to which it directs its customer orders for execution. These factors include but are not limited to: the speed of execution; the opportunity for price improvement; liquidity enhancement opportunities; trading characteristics of the particular individual security; and size of the order. AEIS may receive remuneration for directing orders to a particular broker or dealer for execution. The source and amount of remuneration, if any, received by AEIS will be furnished upon written request. Payment for order flow is not a factor considered when routing orders. For more detailed information, please visit our Order Routing Report published quarterly on ameriprise.com. Please contact us at 800.862.7919 to obtain a printed copy of our Order Routing Report at no cost, or for further details regarding the routing of any specific order. The link to the SEC 606 Order Routing Report can be found at ameriprise.com/606.

Brokerage mutual fund purchases: When you purchase certain mutual funds at NAV, on selling your shares, you may pay a sales charge. For the charge and other fees, see the prospectus.

Equity Dividend Reinvestment Program (DRIP) customers: Transactions to purchase shares for the DRIP program, where offered, are executed on a Riskless Principal basis by AEIS. Details of your DRIP transactions are available on written request to AEIS.

Fractional Shares and Liquidation Process: Where your statement indicates a transaction that involved less than one full share of an equity or ETF ("Fractional Share"), AFS and AEIS sold and liquidated the Fractional Share(s) as a client-directed principal transaction on your behalf in accordance with the *Ameriprise* Brokerage Agreement and, if you have a Managed Account, per the liquidation process outlined in your Custom Advisory Relationship Agreement or the applicable Managed Account Client Agreement.

Assets held outside your brokerage account: Certain assets purchased through AFS are displayed on this statement as a courtesy to you, even though the assets are held at a third party, and not custodied in your brokerage account. These products may include but are not limited to variable annuities and life insurance products, hedge fund offerings, private equity offerings, managed futures funds, exchange funds, real estate private placements, DST/TICs, and certain 529 plans. Ownership records for these products, valuation information, and SIPC coverage, if applicable, are the responsibility of the company holding the assets, and not AFS or AEIS.

The Value of your accounts over time on the first page of your statement reports the following information:

1) The ending value of your portfolio for applicable dates going back (up to) five years. The gray line shows the net value of your deposits and withdrawals, dating back (up to) five years. Note:

- The gray line does not reflect additions or surrenders for third-party annuities linked to your brokerage account prior to Jan. 1, 2017.
- The gray line does not reflect additions or surrenders from any whole life insurance policies.
- If your portfolio was established on Dec. 31, 2012 or earlier, the gray line starting point was your portfolio value on Jan. 1, 2013. The gray line shows your portfolio value on Jan. 1, 2013 PLUS additions since that time MINUS withdrawals since that time.

Activity for this period: transaction(s) that have not yet settled by the date of this statement will appear on your next statement.

RiverSource disclosures: Insurance and annuity products are issued by RiverSource Life Insurance Company and in New York only, by RiverSource Life Insurance Co. of New York, Albany, New York. These companies are affiliated with AFS. Only RiverSource Life Insurance Co. of New York is authorized to sell insurance and annuities in New York.

Disclosure for persons without a financial advisor: Mutual funds can be purchased through AFS without the aid of a financial advisor through the company's website or other channels. If you do not work with a financial advisor, some of the statements above may not apply to you. For clients

not working with a financial advisor, AFS keeps the full amount of any sales charges and 12b-1 fees paid to AFS on your transaction.

PIKES PEAK HABITAT FOR HUMANITY

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Messages for you

Tools, tips and insights

Visit ameriprise.com/research-market-insights to stay informed on the markets, economy and investing landscape.

PIKES PEAK HABITAT FOR HUMANITY
2802 N PROSPECT ST
COLORADO SPGS CO 80907-6325



234458

Important disclosures

Please review your statement carefully. Report any inaccuracies or discrepancies immediately to Ameriprise Financial Services, LLC (AFS), the introducing firm, and American Enterprise Investment Services, Inc. (AEIS), the clearing firm, Members FINRA and SIPC. Any oral communication should be re-confirmed in writing to us to protect your rights, including your rights under the Securities Investor Protection Act (SIPA). Please notify us promptly in writing of any change of address. In addition, should any material change occur in your investment objectives or financial situation, we request prompt notification to ensure we maintain the most up-to-date background and financial information. Brokerage accounts, investment, and financial advisory services are introduced by and made available through AFS. AEIS is the registered clearing broker dealer for your securities positions and free credit balances held in your Ameriprise brokerage account(s). Both AFS and AEIS are wholly owned subsidiaries of Ameriprise Financial, Inc.

Direct inquiries to the Introducing Firm (including a problem with, or a complaint about your advisor, or unauthorized activity in your account(s)): Ameriprise Financial Services, LLC, Service Delivery, 70100 Ameriprise Financial Center, Minneapolis, MN 55474-0507, 800.862.7919.

Direct inquiries to the Clearing Firm: American Enterprise Investment Services Inc., 70400 Ameriprise Financial Center, Minneapolis, MN 55474, 800.862.7919. A financial statement for this organization is available for your personal inspection at its offices, or a copy of it will be mailed upon your written request.

Not a Bank: AFS, AEIS, RiverSource Life Insurance Company, RiverSource Life Insurance Co. of New York, Albany, New York, and Ameriprise Certificate Company are not banks. Securities offered by us are not backed or guaranteed by any financial institution nor are they insured by the FDIC or any federal government agency. Investments in your brokerage account are subject to investment risk, including loss of principal, and may lose value.

Questions? We're here to help.

Please contact:

- Your personal advisor, Bradford A Gann, at 719.328.1050 ext 121
- An Ameriprise Financial client service representative at 800.862.7919
- ameriprise.com



We build strength, stability, self-reliance and shelter.

Habitat for Humanity's Safeguarding Behavior Commitments

September 2021

Habitat for Humanity is opposed to any form of discrimination, exploitation and abuse, including slavery, coerced conscription, prostitution, trafficking of persons for any purpose, vulnerable adult or child abuse, and dangerous or exploitative child labor. In the design and implementation of programs and policies, we seek always to work without bias, to do no harm and to reduce (rather than contribute to) the consequences of discrimination, exploitation and abuse.

All Habitat for Humanity representatives commit to respecting and safeguarding the rights and dignities of all people, and protecting our staff members, volunteers, partners, beneficiaries, research participants, and community members (especially vulnerable adults and children) from exploitation and abuse. This includes the following general standards of behavior:

- Habitat representatives will respect, promote and safeguard the rights and dignities of all people (with particular attention to those we intend to serve, vulnerable adults and children) without discrimination or bullying of any kind.
- Habitat representatives will treat all intended and actual individuals we serve with respect, courtesy and dignity.
- Habitat representatives will not engage in any form of humiliating, degrading or exploitative behavior toward those we intend to serve in any circumstances.
- Habitat representatives will not engage in any abuse of authority, position or influence by withholding humanitarian assistance or manipulating selection or targeting processes for those we intend to serve.
- Habitat representatives will help to create and maintain an environment that prevents sexual exploitation and abuse and that safeguards the rights of those we intend to serve, research participants, and community members (especially vulnerable adults and children).
- Habitat representatives will never engage in sexual exploitation or abuse.
- Habitat representatives will never engage in sexual activity with a child (anyone who is not yet 18 years old) regardless of the age of majority or age of consent locally. Mistaken belief in the age of a child is not a defense.
- Habitat representatives will never exchange money, employment, goods or services (including assistance that is due to those we intend to serve) for sex, sexual favors or other forms of humiliating, degrading or exploitative behavior.
- Habitat representatives will not engage in a sexual relationship with those we intend to serve, since it is based on inherently unequal power dynamics and undermines the credibility and integrity of Habitat for Humanity's charitable mission.

I acknowledge that I have read, understand, and agree to be guided by Habitat for Humanity's Safeguarding Behavior Commitments.

Signed: _____

Date: _____

Name: _____

If a minor volunteer:

Signature of parent or guardian: _____

Date: _____

Name of parent or guardian: _____

Financials & Related Reports

FY 2022 Operations Dashboard

March 2022

Current Profit and Loss Highlights

Current Net Income (Loss)	\$	46,528
YTD Income (Loss)	\$	543,794



Board of Directors

Balance Sheet Summary

ASSETS		
Current Assets		
Checking/Savings	\$	1,998,847
Investment Cash/Equivalents		82,273
Investment Securities		1,207,527
Accounts Receivable		29,872
Other Current Assets		2,462,403
Total Current Assets	\$	5,780,922
Fixed Assets	\$	6,157,358
Other Assets		2,577,876
TOTAL ASSETS	\$	14,516,155
LIABILITIES & EQUITY		
Liabilities		
Total Current Liabilities	\$	357,915
Long Term Liabilities		4,024,357
Total Liabilities	\$	4,382,272
Total Equity		10,133,883
TOTAL LIABILITIES & EQUITY	\$	14,516,155

Finance Committee Notes

Current net income (loss):
 March was a positive month
 Total contributions continue to stay strong
 ReStore sales continue to exceed the YTD budget
 Monthly expenses continue to be monitored
 Slight loss in the investment account for the month
 YTD net income continues to remain solid

Available Cash Balance

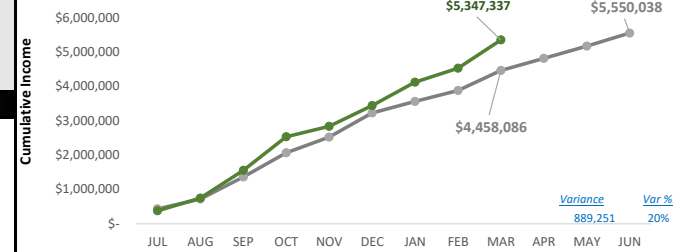
Operations	\$	1,998,847	61%
Short Term	\$	185,717	6%
Long Term	\$	1,104,083	34%
Total	\$	3,288,647	

Pending Major Disbursements

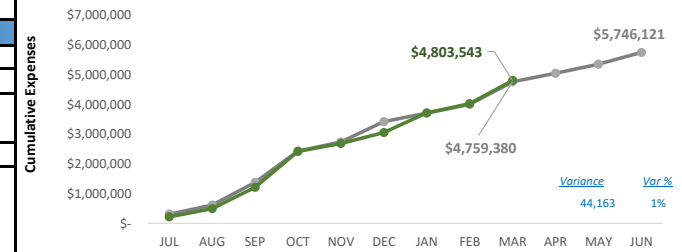
Item	Apr-22	May-22	Jun-22
Total	-	-	-

→ Operations Target is 3-months of operating expenses [\$1,450,387] or 15%, whichever is greater.
 → Operations amount excludes the construction draw bank account.

PPHFH YTD Income Performance



PPHFH YTD Expense Performance



Strategic Partnerships

ReStore Operations - Income & Expense Performance

Current Donation Performance

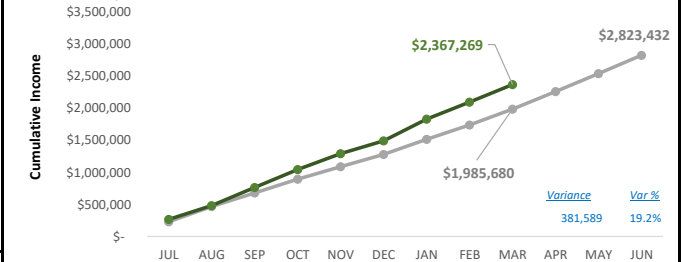
FY 2022	Actual	Budget	Variance	Var %
Indiv	\$ 13,626	\$ 7,465	\$ 6,161	83%
Bequest	\$ -	\$ -	\$ -	100%
Corps	\$ 18,886	\$ 3,000	\$ 15,886	530%
Grants	\$ 53,542	\$ 1,250	\$ 52,292	4183%
Other	\$ 2,230	\$ 1,300	\$ 930	72%
Total	\$ 88,285	\$ 13,015	\$ 75,270	578%

YTD Donation Performance

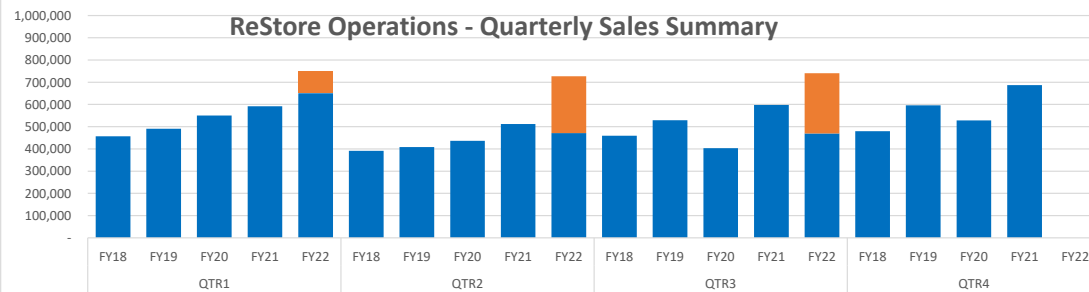
FY 2022	Actual	Budget	Variance	Var %
FY 2021	\$ 401,087	\$ 342,656	\$ 58,432	17%
FY 2020	\$ 44,723	\$ 62,450	\$ (17,727)	-28%



ReStore Ops YTD Income Performance



ReStore Ops YTD Expense Performance

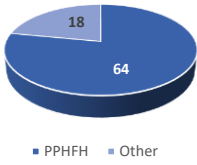


Homeowner Services

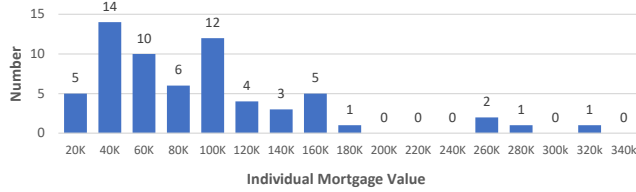
Total Active Mortgages: 82

Total Portfolio Value: \$5,282,956

Loans Serviced



64 Active PPHFH Mortgages



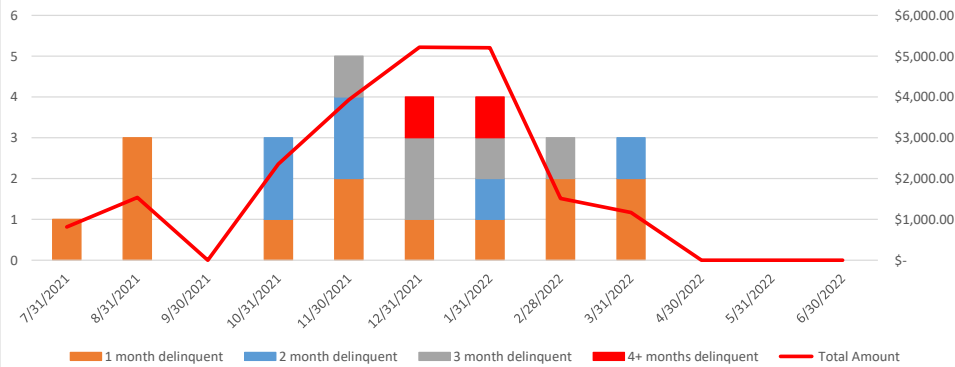
Delinquency Report

Current Status ▲

- ▲ Healthy
- ▲ Needs Attention
- ▲ Major Problem

MONTHS DELINQUENT	# Loans	\$Amt	% portfolio at risk
Less than 1 month behind	0	\$ -	0.00%
<i>Last month</i>	0	\$0.00	0.00%
1 month behind	2	\$ 486.11	2.43%
2 months behind	1	\$ 682.78	1.22%
3 months behind	0	\$ -	0.00%
4+ months behind	0	\$ -	0.00%
Total	3	\$ 1,168.89	3.65%
<i>Last month</i>	3	\$ 1,515.81	3.65%
<i>March 2021</i>	2	\$ 1,695.34	2.28%

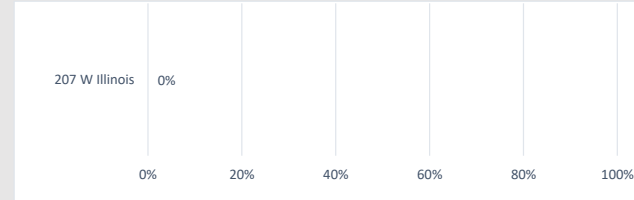
Number & Dollar Amount of Delinquencies



Construction

Active Building Progress

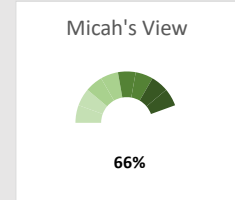
Micha's View



Fountain, CO

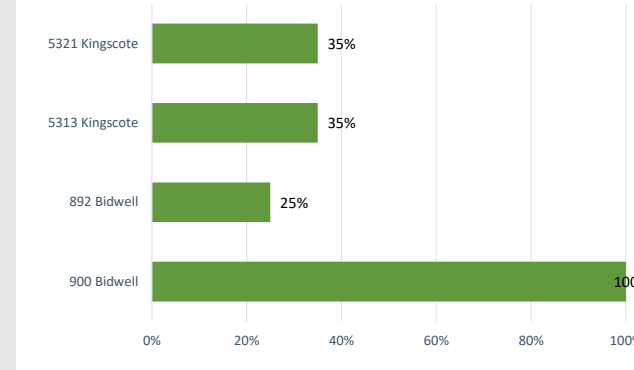
% Site Completion

3 Home Site

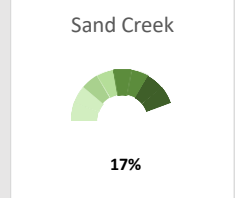


The Ridge at Sand Creek

Colorado Springs, CO



30 Home Site

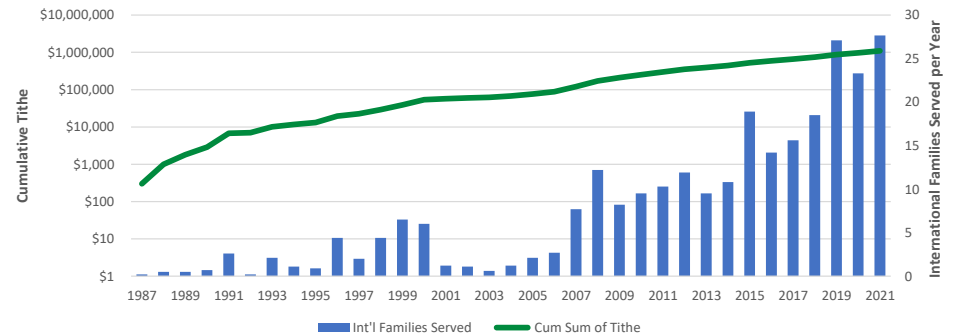


Repair Program

Repair Category	Applicants Selected	In Process	Complete
Critical Home Repair	3	0	3
Home Preservation	1	0	1

Affiliate Tithe Impact

Tithe History and Impact



Staff and Committee Reports

Executive Director, Staff, & Committee Report May 2, 2022

EXECUTIVE DIRECTOR/CEO:

General

- Actively pursuing land acquisition; working closely with Site Selection Committee on a few specific opportunities
- Through the success of the Capacity Building Grant, HFHI has identified and recommended PPHFH as an advisor to other affiliates
- Participation in HFHC quarterly events continues
- Donor-initiated contact with major corporation with the potential for employee program of significant fiscal donations matched by company, plus interest in Adopt-a-Day and other volunteer opportunities

STRATEGIC PLAN UPDATES (PARTIAL)

Strengthen Board governance (Goal #5)

- Governance Committee is finalizing formal Board recruitment and retention procedures
- Board Self-Assessments will be issued with a return date of May 15th, after which the Executive Assistant will collate results to be provided to the Governance Committee for formal review; results to be presented at the June meeting
- Governance Committee continues to recruit new members to committees with the goal of having them join the Board

Grow organizational capacity (Goal #6)

Professional Development

- **ED:** finalizing national DEI (Diversity, Equity, and Inclusion) certification
- **Construction:** Radon training and certification; Storm Water training
- **ReStore:** virtual attendance at Affiliate Conference; ReStore certification through HFH Texas
- **Business office:** four members attended Affiliate Conference in person, one virtually
- **All-Staff:** completed Diversity, Equity, and Inclusion interactive training, which will be made available as an online, on-demand mini course

Fund Development

- The Development team has created a draft FY23 Fund Development Plan, broken out by month, a copy of which can be found in the Appendix and, at the request of the Development Committee Chair, will be provided to the Board on a quarterly basis

Planned Giving

- The Development Committee will begin a planned giving subcommittee in July with Chuck Smith as Chairman and Sarah Bunch as the staff advisor

Recruitment and Retention

- Evaluating current staff capacity, skills, and education to determine if there are unmet needs, especially in relation to goals outlined in forthcoming Strategic Plan. (Are there “seats on the bus that need to be filled”?)
- Developing All-Staff self-care training module through outsourced HR firm

STRATEGIC PARTNERSHIPS:

Faith:

- The second Tithe Supper Club was hosted on Tuesday April 26th to review & determine our affiliate's tithe partners for the next three years. See separate documentation regarding the results of this meeting.
- Faith Relations Committee meeting held on March 17th
- FIA Manager was reached out to & met with Interfaith America, (Interfaith Youth Core) who is seeking to find 5 emerging interfaith leaders and exemplary interfaith projects nationwide to support interfaith efforts.
- Affiliate Easter cards mailed to contacts

Fundraising:

- 2022 Home is the Key donation pinup appeal ran throughout April at both ReStores and went well
- 2022 ReStore Donation Drive, sponsored by Keysight Technologies was featured on [KRDO website](#) and garnered a [live interview with Kris on Fox21's "Loving Living Local" show](#)

Volunteerism:

- Held Volunteer Appreciation Event and we had roughly 120 volunteers plus staff totaling 140 people in attendance.
- Hosted high school build site tour for Dougherty High School
- Volunteer Totals

Construction Totals

April up until 4/20/2022

- Total Unique Volunteers: 97
- Total Hours: 971.45
- Total Groups: 5 total group shifts before 4/20, total 10 for month

ReStore Totals Combined

April up until 4/17/2022

- Total Unique Volunteers: 123
- Total Hours: 1,099.22
- Total Groups: 5 total group shifts

HOMEOWNER SERVICES:

Family Selection:

- Staff received four Veteran Homeownership applications and is currently reviewing for eligibility. This cycle will remain open until a qualified veteran homebuyer is found.
- All future homeowners are working through their sweat equity requirements.

Construction / Repair:

The Ridge at Sand Creek:

- 892 Bidwell – Framing/Sheathing and foundation wrapping has been completed.
- 5313 -5321 Kingscote – Trusses on, roof has been decked in preparation for trades to come.
- Crane safety officer was incredibly impressed with our hanging scaffold setup. He had never seen it installed so well and will use our setup as an example when talking with other construction sites, go team!
- In process of requesting 2 more permits: 884 Bidwell and 5329 Beauport Dr.
- Hosted a tour with Pikes Peak United Way as a part of a grant request.

Repair Program:

- Staff has identified an applicant for the Home Depot grant. Scope of work has been developed and will be submitted to Home Depot for approval; work will need to be completed by August 31st.
- PPHFH and Silver Key Senior Services continue to identify applicants and work out the logistics for the exterior repair program.

RESTORES:

RSNE:

- Another strong sales month well ahead of budget projections.
- Our purchased mattresses are starting to sell.
- Donation drop offs should be over 1000 this month.

RSS

- Sales are strong but just a little below budget.
- Donation numbers have increased this past month, combined we anticipate being about 10-15% ahead of last year's number.

Calendar of Events

LEGEND:
Required
Requested
Suggested
Informational

COMING EVENTS:

MAY

- **Monday, May 2, 5:45 p.m.:** PPHFH Board Meeting
- **Friday, May 13, 8:30 a.m. – 12:00 p.m. and/or 12:30 p.m. - 4:30 p.m.:** Board Build Day, Construction Site
- **Saturday, May 14th; open house 11:00 a.m. to 1:00 p.m.:** Prayer Walk & Stud Signing for the Apostles Build

JUNE

- **Monday, June 6, 5:45 p.m.:** PPHFH Board Meeting
- **Friday, June 17, 11:45 a.m. – 1:00 p.m.:** The Ridge at Sand Creek Community Celebration

JULY

- **Saturday, July 30, 8:30 a.m. – 12:00 p.m. and/or 12:30-4:30:** Board Build Day, Construction Site

AUGUST

- **Monday, August 1, 5:45 p.m.:** PPHFH Board Meeting

SEPTEMBER

- **Saturday, September 17, 8:30 a.m. – 2:30 p.m.:** PPHFH Board Retreat, Ent Headquarters
- **Wednesday, September 21, 5:45 – 7:30 p.m.:** Donor Appreciation Event, details to follow

OCTOBER

- **Monday, October 3, 5:45 p.m.:** PPHFH Board Meeting

NOVEMBER

- **Friday, November 11, 10:00 a.m. – 2:00 p.m.:** Board Build Day, ReStore South (families welcome)

DECEMBER

- **Monday, December 5, 5:45 p.m.:** PPHFH Board Meeting

2023

- **Saturday, March 11, 10:00 a.m. – 2:00 p.m.:** Board Build Day, ReStore Northeast (families welcome)

Appendix



PPHFH Board of Directors Annual Self Evaluation

Full Name: _____

Company Name: _____

Place an X on activities you have participated in as a PPHFH Board member:

- _____ I continue to be committed to the mission and goals of PPHFH.
 - _____ I still have the time and passion to continue my commitment to PPHFH.
 - _____ I attended the annual retreat/strategic planning session my first year. *
 - _____ I attended the annual retreat/strategic planning session my second year. *
 - _____ I have served on at least one Board standing committee my first year. *
 - _____ I have served on at least one Board standing committee my second year. *
 - _____ I attended at least 7 of 9 Board meetings during my first year of service. *
 - _____ I attended at least 7 of 9 Board meetings during my second year of service. *
- *Use a rolling 12-month period for your 1st and 2nd year from the time you became a Board member through the anniversary date of Board service.
- _____ I met an annual financial commitment to PPHFH.
 - _____ I met the Board Pledge financial commitment (if applicable).
 - _____ I attended at least one Ground Blessing in the past year.
 - _____ I attended at least one Home Dedication in the past year.
 - _____ I read, agreed to, and signed the annual Conflict of Interest form.
 - _____ I read, agreed to, and signed the annual Board Commitment form.

Circle the response that best reflects your opinion. The rating scale for each statement is: Strongly Disagree (1); Disagree (2); Maybe or Not Sure (3); Agree (4); Strongly Agree (5).

- | | |
|-----------------------------------------------------------------------------------|-----------|
| 1. I am aware of what is expected of me as a Board member. | 1 2 3 4 5 |
| 2. I read the minutes, reports, and other materials in advance of Board meetings. | 1 2 3 4 5 |
| 3. I am familiar with PPHFH’s by-laws and governing policies. | 1 2 3 4 5 |
| 4. I am an active participant at Board meetings. | 1 2 3 4 5 |
| 5. I am an active participant on at least one committee. | 1 2 3 4 5 |
| 6. I follow through on what I say I will do. | 1 2 3 4 5 |
| 7. I maintain the confidentiality of all Board decisions. | 1 2 3 4 5 |
| 8. When I have a different opinion than the majority, I raise it. | 1 2 3 4 5 |
| 9. I support Board decisions even if I do not agree with them. | 1 2 3 4 5 |
| 10. I support and promote the Executive Director/CEO of PPHFH. | 1 2 3 4 5 |
| 11. I treat other members of the Board and PPHFH with respect. | 1 2 3 4 5 |

List the committees on which you have served, and any positions held, noting year and committee name.

First Year: _____

Second Year: _____

List ways you have supported the organization through such things as Board Builds, the Gingerbread House event, Ground Blessings, Dedications, or other:

First Year: _____

Second Year: _____

How have you used your skills and talents in establishing and implementing PPHFH goals and policies:

First Year: _____

Second Year: _____

Describe any other contributions you have made while serving on the Board of PPHFH. Attach additional sheets, as needed.

Are there any other things that you believe should be considered?

Board member signature

Date

Draft FY 23 Financial Forecasted Income 'Corporate' (4020) - not for duplication/publication

	22-Jul	22-Aug	22-Sep	22-Oct	22-Nov	22-Dec	23-Jan	23-Feb	23-Mar	23-Apr	23-May	23-Jun	Jul '22 - Jun 23	Notes
Adopt-A-Days (need companies)	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$60,000	
MLK Day of Service (sponsorship)							\$2,500						\$2,500	
Earth Day (sponsorship)										\$2,500			\$2,500	
Home Repair Program Appeal (sponsorship)										\$2,500	\$2,500		\$5,000	
World Habitat Day (sponsorship)				\$2,500									\$2,500	
GivingTuesday (sponsorship)					\$5,000								\$5,000	
Gingerbread Home Build (2 x sponsorships) + corporate donations (votes)					\$12,000								\$12,000	
Colorado Gives Day (sponsorship)						\$5,000							\$5,000	
Veterans Build (corporate donations)			\$5,000										\$5,000	
Interfaith Build for Unity (corporate donations)		\$2,500			\$2,500								\$5,000	
Women Build (corporate donations)			\$1,000			\$1,000			\$1,000			\$1,000	\$4,000	
George Hammond Build FY23 (corporate donation if signature build takes place*)		\$2,500											\$2,500	
Volunteer Appreciation Event (sponsorship)										\$7,500			\$7,500	
Donor Appreciation Event (sponsorship)											\$7,500		\$7,500	
eNL Sponsor (12 newsletter sponsorship)			\$2,500										\$2,500	
pNL Sponsor (4 newsletter sponsorship)			\$2,500										\$2,500	
Global Village Scholarships (corporate sponsorship)											\$5,000		\$5,000	
Auto Show (host will provide donation if show proceeds in 2022)			\$8,000										\$8,000	
TOTAL	\$5,000	\$10,000	\$24,000	\$7,500	\$24,500	\$11,000	\$7,500	\$5,000	\$6,000	\$17,500	\$20,000	\$6,000	\$144,000	

* if no GHB in FY23 donation amount will need to be sourced for other initiatives *

Sponsor commitments should be in place 90 days prior to event, which is when funds are typically forecast to be received



APOSTLES BUILD PRAYER WALK & STUD SIGNING



SATURDAY, MAY 14TH, 2022

DROP IN BETWEEN 11:00AM-1:00PM

876 BIDWELL DRIVE, COLORADO SPRINGS, CO 80915

You, your congregation, volunteers, and local prayer groups are invited to join Pikes Peak Habitat for Humanity for a time of intentional prayer and fellowship out at the Ridge at Sand Creek neighborhood. Come participate in a progressive prayer walk to lift our Apostles Build partner family, our Sand Creek neighborhood, and those in need of affordable, safe housing in our community, and around the world up in prayer.

Attendees will have an opportunity to sign the walls of the Apostles Build house with prayers, scriptures, and blessings. Light refreshments will be provided.