



Thank you for your intention to include Pikes Peak Habitat for Humanity in your estate plan. To accurately document your intention, please complete this form (in pen or electronically) with as much detail as you are willing to share.

New Intention

Updated Intention

My/Our Information:

I/we desire to provide for the future well-being of affordable homeownership in El Paso County through a provision in my/our estate plans, and, with this letter, are informing Pikes Peak Habitat for Humanity of my/our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

Full Name (print)

Birthdate (mm/dd)

Spouse/Partner Name (if joint gift)

Birthdate (mm/dd)

Address, City, State, Zip

Phone

Email address

Gift Information:

I/we have provided a gift to Pikes Peak Habitat for Humanity through my/our:

- Will
- Retirement plan or IRA
- Life insurance policy
- Living trust
- Other: _____

Please tell us about your gift designation:

- I would like this gift to provide for a specific purpose or program: _____
- Pikes Peak Habitat for Humanity may use this gift where needed most.

I/we wish to inform Pikes Peak Habitat for Humanity, for long-term planning purposes only, that the current value of my/our future gift is \$_____. (Amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount, my/our estate is not legally bound by this statement and that I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

Initial(s) _____

Please return this form to:
Pikes Peak Habitat for Humanity, Planned Giving Officer
2802 N. Prospect St., Colorado Springs, CO 80907
Ph: 719.475.7800 | abigail@pikespeakhabitat.org | pikespeakhabitat.org | EIN: 35-1640064



Gift Recognition (choose one):

You may publish my/our names in Pikes Peak Habitat for Humanity through legacy gift recognition lists as a motivation to others to leave a future gift to benefit Habitat.

 Please list name(s) as desired for recognition

I/we do not want my/our names published.

Estate Contact Information:

Executor/Trustee (if your gift is through a Will or Trust):

Administrating Company (i.e. Thrivent, Vanguard, etc. if your gift is through a retirement account or life insurance policy):

Name: _____

Name: _____

Address: _____

Address: _____

City, State: _____

City, State: _____

Zip Code: _____

Zip Code: _____

Phone: _____

Phone: _____

Email: _____

Email: _____

Additional Contact/ Relationship you may want us to know (family, attorney, etc.)

Name: _____ Relation: _____

Address: _____ City, State: _____ Zip Code: _____

Phone: _____ Email: _____

Initial(s) _____

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I/We understand this form does not create a binding obligation and any details about my/our gift will remain confidential. Pikes Peak Habitat for Humanity understands that the size of my/our future gift may be revoked or changed by me/us at any time.

Date Signature

Date Spouse/Partner Signature

Thank you for declaring your intent to include Pikes Peak Habitat for Humanity in your future giving. Planned gifts, like yours, contribute to future affordable homeownership for families in El Paso County.

Receipt: Upon submission of this form, you will receive a copy for your records with a signature of receipt from a member of the Office of Planned Giving at Pikes Peak Habitat for Humanity.

Please keep a copy of this document for your records.

OFFICE OF PLANNED GIVING USE ONLY

Date
Received

Office of Planned Giving Signature

Printed Name

Title

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