



**Thank you for your intention to include Pikes Peak Habitat for Humanity in your estate plan. To accurately document your intention, please complete this form (in pen or electronically) with as much detail as you are willing to share.**

☐ **New Intention**

☐ **Updated Intention**

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**My/Our Information:**

I/we desire to provide for the future well-being of affordable homeownership in El Paso County through a provision in my/our estate plans, and, with this letter, are informing Pikes Peak Habitat for Humanity of my/our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

\_\_\_\_\_  
Full Name (print)

\_\_\_\_\_  
Birthdate (mm/dd)

\_\_\_\_\_  
Spouse/Partner Name (if joint gift)

\_\_\_\_\_  
Birthdate (mm/dd)

\_\_\_\_\_  
Address, City, State, Zip

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Email address

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**Gift Information:**

I/we have provided a gift to Pikes Peak Habitat for Humanity through my/our:

☐ Will

☐ Life insurance policy

☐ Retirement plan or IRA

☐ Other: \_\_\_\_\_

☐ Living trust

Please tell us about your gift designation:

☐ I would like this gift to provide for a specific purpose or program: \_\_\_\_\_

☐ Pikes Peak Habitat for Humanity may use this gift where needed most.

I/we wish to inform Pikes Peak Habitat for Humanity, for long-term planning purposes only, that the current value of my/our future gift is \$\_\_\_\_\_. (Amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount, my/our estate is not legally bound by this statement and that I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

Initial(s) \_\_\_\_\_

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**Please return this form to:**

**Pikes Peak Habitat for Humanity, Office of Planned Giving  
2802 N. Prospect St., Colorado Springs, CO 80907**

**Ph: 719.475.7800 | iain.probert@pikespeakhabitat.org | pikespeakhabitat.org | EIN: 35-1640064**



**Gift Recognition (choose one):**

☐ You may publish my/our names in Pikes Peak Habitat for Humanity through legacy gift recognition lists as a motivation to others to leave a future gift to benefit Habitat.

\_\_\_\_\_  
Please list name(s) as desired for recognition

☐ I/we do not want my/our names published.

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**Estate Contact Information:**

**Executor/Trustee (if your gift is through a Will or Trust):**

**Administrating Company (i.e. Thrivent, Vanguard, etc. if your gift is through a retirement account or life insurance policy):**

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

City, State: \_\_\_\_\_

City, State: \_\_\_\_\_

Zip Code: \_\_\_\_\_

Zip Code: \_\_\_\_\_

Phone: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Email: \_\_\_\_\_

**Additional Contact/ Relationship you may want us to know (family, attorney, etc.)**

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Address: \_\_\_\_\_ City, State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

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Initial(s) \_\_\_\_\_

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4/1/2025



I/We understand this form does not create a binding obligation and any details about my/our gift will remain confidential. Pikes Peak Habitat for Humanity understands that the size of my/our future gift may be revoked or changed by me/us at any time.

\_\_\_\_\_  
Date                      Signature

\_\_\_\_\_  
Date                      Spouse/Partner Signature

Thank you for declaring your intent to include Pikes Peak Habitat for Humanity in your future giving. Planned gifts, like yours, contribute to future affordable homeownership for families in El Paso County.

**Receipt:** Upon submission of this form, you will receive a copy for your records with a signature of receipt from a member of the Office of Planned Giving at Pikes Peak Habitat for Humanity.

Please keep a copy of this document for your records.

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**OFFICE OF PLANNED GIVING USE ONLY**

\_\_\_\_\_  
Date                      Office of Planned Giving Signature                      Printed Name  
Received

\_\_\_\_\_  
Title

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**Ph: 719.475.7800 | [iain.probert@pikespeakhabitat.org](mailto:iain.probert@pikespeakhabitat.org) | [pikespeakhabitat.org](http://pikespeakhabitat.org) | EIN: 35-1640064**